

DONG NAI ROOFSHEET AND CONSTRUCTION MATERIAL JOINT STOCK COMPANY

Address: No. 4 Street, Bien Hoa 1 Industrial Park, Bien Hoa City, Dong Nai Province

BALANCE SHEET

June 30, 2009

Unit: VND

No	ASSETS	Code	EXP	Ending Balance	Beginning Balance
A	CURRENT ASSETS	100		254,950,451,069	158,123,443,208
	I. Cash and cash equivalents	110	V.1	23,772,063,149	3,592,499,891
	1. Cash	111		23,772,063,149	3,592,499,891
	2. Cash equivalents	112			-
	II. Short-term financial investments	120		4,000,000,000	-
	1. Short-term investments	121		4,000,000,000	
	2. Provision for devaluation of short-term security investments	129			-
	III. Receivables	130		159,553,352,165	67,519,533,726
	1. Trade accounts receivables	131	V.2	41,958,129,066	13,916,881,917
	2. Advances to supplier	132	V.3	116,806,108,451	52,744,411,823
	3. Internal receivables	133			-
	4. Receivable in accordance with contracts in progress	134			-
	5. Other receivables	138	V.4	789,114,648	858,239,986
	6. Provision for bad receivables	139			-
	IV. Inventories	140		56,265,206,217	85,991,233,813
	1. Inventories	141	V.5	56,265,206,217	85,991,233,813
	2. Provision for devaluation of inventories	149			-
	V. Other current assets	150		11,359,829,538	1,020,175,778
	1. Short-term prepaid expenses	151			
	2. VAT deductible	152		10,500,594,653	-
	3. Tax and accounts receivable from State budget	154			
	4. Other current assets	158	V.6	859,234,885	1,020,175,778
B	LONG-TERM ASSETS	200		297,199,572,478	195,534,604,762
	I. Long-term receivables	210			-
	1. Long-term receivables from customers	211		-	-
	2. Capital receivable from subsidiaries	212		-	-
	3. Long-term inter-company receivables	213		-	-

4. Other long-term receivables	218			-
5. Provision for long-term bad receivable	219		-	-
II. Fixed assets	220		209,572,593,489	66,898,651,208
1. Tangible fixed assets	221	V.7	31,234,401,340	29,006,143,178
<i>Historical cost</i>	222		117,081,069,741	111,861,494,758
<i>Accumulated depreciation</i>	223		(85,846,668,401)	(82,855,351,580)
2. Finance leases fixed assets	224		-	-
<i>Historical cost</i>	225		-	-
<i>Accumulated depreciation</i>	226		-	-
3. Intangible fixed assets	227	V.8	272,015,259	283,067,019
<i>Historical cost</i>	228		356,157,560	356,157,560
<i>Accumulated depreciation</i>	229		(84,142,301)	(73,090,541)
4. Construction in progress expenses	230	V.9	178,066,176,890	37,609,441,011
III. Property investment	240		-	-
<i>Historical cost</i>	241		-	-
<i>Accumulated depreciation</i>	242		-	-
IV. Long-term financial investments	250		82,969,993,232	83,200,278,232
1. Investment in subsidiary company	251	V.10	22,969,993,232	22,969,993,232
2. Investment in joint venture	252		-	-
3. Other long-term investments	258	V.11	60,000,000,000	60,230,285,000
4. Provision for devaluation of long-term security investment	259		-	-
V. Other long-term assets	260		4,656,985,757	45,435,675,322
1. Long-term prepaid expenses	261		-	-
2. Deferred income tax assets	262		124,300,000	124,300,000
3. Others	268		4,532,685,757	45,311,375,322
TOTAL ASSETS	270		552,150,023,547	353,658,047,970

CAPITAL SOURCES		Code	EXP	Ending Balance	Beginning Balance
A - LIABILITIES		300		233,543,114,731	52,870,365,324
I. Short-term liabilities		310		72,455,324,504	38,204,087,177
1. Short-term borrowing and debts		311	V.13	46,371,525,483	15,151,800,000
2. Trade accounts payable		312	V.14	2,925,737,605	4,331,723,925
3. Advances from customers		313	V.15	22,220,764	188,495,641
4. Taxes and liabilities to State budget		314	V.16	2,702,067,348	1,199,558,828
5. Payable to employees		315	V.17	7,426,070,650	3,670,787,019
6. Payable expenses		316		-	668,000,000
7. Accounts payable-Affiliate		317		-	-
8. Payable in accordance with contracts in progress		318		-	-

9. Other short-term payables	319	V.18	13,007,702,654	12,993,721,764
10. Provision for current liabilities	320		-	-
II. Long-term liabilities	330		161,087,790,227	14,666,278,147
1. Long-term accounts payable-Trade	331		-	-
2. Long-term accounts payable-Affiliate	332		-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334		159,846,956,304	13,425,444,224
5. Deferred income tax	335		1,240,833,923	1,240,833,923
6. Provision for unemployment benefit	336	V.19	-	-
7. Provision for long-term liabilities	337		-	-
B - OWNER'S EQUITY	400		318,606,908,816	300,787,682,646
I. Capital sources and funds	410		314,426,757,964	297,168,481,170
1. Paid-in capital	411	V.20	181,490,980,000	181,490,980,000
2. Capital surplus	412		76,827,250,400	76,827,250,400
3. Other capital of owner	413		-	-
4. Treasury stock	414		-	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development funds	417		13,682,633,717	11,243,301,309
8. Financial reserve fund	418		7,713,915,005	6,890,640,317
9. Other fund belong to owner's equity	419		-	-
10. Retained after-tax profit	420		34,711,978,842	20,716,309,144
11. Capital for construction work	421		-	-
II. Budget sources	430		4,180,150,852	3,619,201,476
1. Bonus and welfare funds	431	V.21	4,180,150,852	3,619,201,476
2. Budgets	432		-	-
3. Budget for fixed asset	433		-	-
TOTAL RESOURCES	440		552,150,023,547	353,658,047,970

OFF BALANCE SHEET ITEMS

	Items	Code	EXP	Ending Balance	Beginning Balance
1.	Leasehold assets			-	-
2.	Materials and goods kept or processed for others		V.22	2,536,039,500	9,458,742,000
3.	Goods deposited by others			-	-
4.	Bad debts already treated			39,460,608	39,460,608
5.	Foreign currencies:				
	- Dollar M̄ (USD)			36,219.56	32,961.92
	- Euro (EUR)			357.84	357.24
6.	Estimates for non-business and project expenditure			-	

DONG NAI ROOFSHEET AND CONSTRUCTION MATERIAL JOINT STOCK COMPANY

Address: No. 4 Street, Bien Hoa 1 Industrial Park, Bien Hoa City, Dong Nai Province

INCOME STATEMENT

Quarter 2 / 2009

Unit: VND

ITEMS	Code	EXP	Quarter 2		Accumulation	
			Current year	Previous year	Current year	Previous year
1	2	3	4	5	6	7
1. Revenue of sales and services	01		72,934,644,080	59,527,793,914	137,502,642,044	93,666,190,736
2. Deductions	02					
3. Net sales and services	10		72,934,644,080	59,527,793,914	137,502,642,044	93,666,190,736
4. Cost of goods sold	11		56,326,374,557	44,079,665,326	103,645,649,888	66,181,017,284
5. Gross profit	20		16,608,269,523	15,448,128,588	33,856,992,156	27,485,173,452
6. Financial Income	21		229,756,919	973,176,818	325,086,342	1,636,007,253
7. Financial Expenses	22		1,253,031,713		2,089,476,469	
- Include: Interest expense	23		722,423,285		1,462,068,041	
8. Selling Expenses	24		1,018,195,347	639,346,089	1,970,360,051	1,209,822,295
9. General and Administrative Expenses	25		3,297,466,172	2,340,963,276	6,501,059,372	5,370,862,253
10. Net operating profit	30		11,269,333,210	13,440,996,041	23,621,182,606	22,540,496,157
11. Other Income	31		742,006,597	188,725,746	775,573,742	371,118,038
12. Other Expenses	32		2,638,703	149,723,463	3,432,260	275,615,596
13. Other profit	40		739,367,894	39,002,283	772,141,482	95,502,442
14. Profit before tax	50		12,008,701,104	13,479,998,324	24,393,324,088	22,635,998,599
15. Current corporate income tax expenses	51		2,392,342,174	1,890,287,424	5,488,497,920	3,172,127,463
16. Deferred corporate income tax expenses	52					
17. Profit after tax	60		9,616,358,930	11,589,710,900	18,904,826,168	19,463,871,136
18. Earning per share (*)	70		530	639	1,042	1,072

DONG NAI ROOFSHEET AND CONSTRUCTION MATERIAL JOINT STOCK COMPANY

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CASH FLOW STATEMENT

(Indirect method)

Quarter 2 / 2009

As of 30th June 2009

Unit: VND

No	Items	Code	EXP	Quarter 2 / 2009
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1.	<i>Profit before tax</i>	01		24,393,324,088
2.	<i>Adjustment in accounts:</i>			
-	Fixed assets depreciation	02	V.10	3,002,368,580
-	Provisions	03		-
-	Unrealized foreign exchange difference loss/gain	04		-
-	Loss/gain from investment	05		(89,057,744)
-	Interest expenses	06		1,462,068,041
3.	<i>Operating profit before the changes of current capital</i>	08		28,768,702,965
-	Changes in accounts receivable	09		(102,373,472,199)
-	Changes in inventories	10		29,726,027,599
-	Changes in trade payables	11		1,249,887,132
-	Changes in prepaid expenses	12		
-	Paid interest	13		(1,462,068,041)
-	Paid corporate income tax	14	V.17	(3,706,873,208)
-	Other receivables	15		40,778,689,565
-	Other payables	16		(1,085,600,000)
	<i>Net cash provided by (used in) operating activities</i>	20		(8,104,706,187)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
-	Cash paid for purchase of capital assets and other long-term assets	21		(145,676,310,862)
-	Cash received from liquidation or disposal of capital assets and other long-term assets	22		
-	Cash paid for lending or purchase debt tools of other companies	23		(20,000,000,000)
-	Withdrawal of lending or resale debt tools of other companies	24		16,230,285,000
-	Cash paid for joining capital in other companies	25		
-	Withdrawal of capital in other companies	26		
-	Cash received from interest, dividend and distributed profit	27		89,057,744
	<i>Net cash used in investing activities</i>	30		(149,356,968,118)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1.	Cash received from issuing stock, other owners' equity	31		

2.	Cash paid to owners' equity, repurchase issued stock	32	-
3.	Cash received from long-term and short-term borrowings	33	196,289,837,563
4.	Cash paid to principal debt	34	(18,648,600,000)
5.	Cash paid to financial lease debt	35	-
6.	Dividend, profit paid for owners	36	VII.2
	<i>Net cash (used in) provided by financing activities</i>	40	<i>177,641,237,563</i>
	Net cash during the period	50	20,179,563,258
	Cash and cash equivalents at beginning of year	60	3,592,499,891
	Influence of foreign exchange fluctuation	61	-
	Cash and cash equivalents at end of year	70	23,772,063,149